

CASELOAD MANAGEMENT APP

Client Tracking and Reporting Tool

Having the ability to manage a clinical caseload is essential to making sure everything gets done in a timely manner and no clients get left behind. The Caseload Management feature displays the clients assigned to a user's caseload for easier tracking and management. Easily assign patients and upcoming tasks by personalizing this tool for your organization's needs, like program and status. This feature tracks no-shows, cancellations, last service dates, and authorization due dates.



The best part of Patagonia Health is that as a management tool, I can audit charts, review documentation for meeting state requirements, and monitor ongoing quality improvement projects from one location. This is a great time saver.

- Janice Parrett, Central-Michigan District Health Department



Key Benefits

- Direct access for providers to see their assigned caseload upon initial login
- Allows for tracking of patients that may have not been seen in a period of time
- Tracking of upcoming critical due dates of authorizations and other documentation
- Tracking of appointments and attendance
- Census reporting for administrative staff with associated filters



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200+
CUSTOMERS

55.8M+
LIVES COVERED

28+
STATES COVERED

\$622M+
IN CLAIMS PROCESSED

99%+
RENEWAL RATE



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Learn how you can improve your practice efficiency and workflow.

ABOUT PATAGONIA HEALTH

Patagonia Health's integrated EHR, Practice Management, and Billing solution is federally-certified and designed to improve departmental workflows using apps and cloud-based technology. We collaborate with public and behavioral health organizations to develop advanced features, empowering them to improve the well-being of their communities. For more information, visit patagoniahealth.com.