PatagoniaHealth

CASELOAD MANAGEMENT APP
Client Tracking and Reporting Tool

Having the ability to manage a clinical caseload is essential to making sure everything gets done in a timely manner and no clients get left behind. The Caseload Management feature displays the clients assigned to a user's caseload for easier tracking and management. Easily assign patients and upcoming tasks by personalizing this tool for your organization's needs, like program and status. This feature tracks no-shows, cancellations, last service dates, and authorization due dates.

> "
> The process of pulling data was so much easier with Patagonia Health versus having to go into medical records and pulling multiple charts that were bulging full of paper. Now, I can simply sit at my desk and electronically pull the records and data I need. The time saved in this process is significant.
>
> **- Pam Douglas, FOCUS Behavioral Health**

Key Benefits

- Direct access for providers to see their assigned caseload upon initial login

- Allows for tracking of clients that may have not been seen in a period of time

- Tracking of upcoming critical due dates of authorizations and other documentation

- Tracking of session counting and attendance

- Census reporting for administrative staff with associated filters

Scan to Learn More

200+	55.8M+	28+	$622M+	99%+
CUSTOMERS	LIVES COVERED	STATES COVERED	IN CLAIMS PROCESSED	RENEWAL RATE

CONTACT US Learn how you can improve your practice efficiency and workflow.

ABOUT PATAGONIA HEALTH

Patagonia Health's integrated EHR, Practice Management, and Billing solution is federally-certified and designed to improve departmental workflows using apps and cloud-based technology. We collaborate with public and behavioral health organizations to develop advanced features, empowering them to improve the well-being of their communities. For more information, visit patagoniahealth.com.

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